

Picturehouse Media Limited

Registered Office: KRM Centre, 9th Floor, Door No. 2, Harrington Road, Chetpet, Chennai-600031

Unaudited Standalone Financial Results for the Quarter ended June 30, 2012

(Rs. in Lakhs except EPS and no. of shares)

	Particulars	Quarter ended			Year ended
		6/30/2012 Unaudited	6/30/2011 Unaudited	3/31/2012 Audited	3/31/2012 Audited
1	Income from Operations				
	(a) Nest Sales/Income from operations (Net of excise duty)	592.77	248.71	426.39	4,644.85
	(b) Other operating income	-	-	-	-
	Total income from operations (net)	592.77	248.71	426.39	4,644.85
2	Expenses				
	(a) Increase/decrease in stock in trade and work in progress	-	-	-	-
	(b) Consumption of raw materials	-	-	-	-
	(c) Movie Production Expenses	-	-	13.90	2,845.57
	(d) Employee costs	49.68	19.76	37.01	113.21
	(e) Depreciation	1.71	0.27	1.28	2.05
	(f) Legal and professional charges	9.59	3.91	-	21.22
	(g) Rent	13.40	8.70	11.72	39.03
	(h) Others	51.54	19.82	44.62	107.61
	Total	125.92	52.46	108.53	3,128.69
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	466.85	196.25	317.86	1,516.16
4	Other income	-	-	-	0.33
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	466.85	196.25	317.86	1,516.49
6	Finance Costs	89.63	8.75	140.84	279.68
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	377.22	187.50	177.02	1,236.81
8	Exceptional Items	8.63	-	27.19	27.19
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	385.85	187.50	204.21	1,264.00
10	Tax expense	132.92	60.47	69.63	411.41
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10) □	252.93	127.03	134.58	852.59
12	Extraordinary Item	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	252.93	127.03	134.58	852.59
14	Share of Profit/(Loss) of associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of Profit/(Loss) of associated (13-14-15)	252.93	127.03	134.58	852.59
17	Paid-up equity share capital (Face value of Rs. 10 each)	5,225.00	1,549.58	5,225.00	5,225.00
18	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	434.30
19	Earnings per share □				
(i)	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.48	0.82	0.87	4.45
(ii)	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.48	0.82	0.87	4.45

PART - II

	Particulars	Quarter ended			Year ended
		6/30/2012	6/30/2011	3/31/2012	3/31/2012
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of shares	16,288,000	5,531,510	16,288,000	16,288,000
	- Percentage of shareholding	31.17%	36.70%	31.17%	31.17%
2	Promoters and Promoter Group shareholding				
	(a) Pledged/Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	-Percentage of shares (as a % of the total shareholding of Promoter	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company	NIL	NIL	NIL	NIL
	(b) Non-encumbered				
	- Number of shares	35,962,000	9,964,278	35,962,000	35,962,000
	-Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the Company	68.83%	64.30%	68.83%	68.83%

	Particulars	Quarter ended 30.06.2012
B	INVESTOR COMPLANTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of the during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes:

- 1 The above results are reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on August 10, 2012. The Auditors have carried out limited review of these results.
- 2 During the quarter, the Company acquired 100% share capital of PVP Capital Limited, a registered Non Banking Finance Company for a total cost of Rs. 42.84 Lac and accordingly, PVP Capital Limited has become wholly owned subsidiary of the Company w.e.f. 25.04.2012.
- 3 Deferred Tax Assets/Liabilities shall be provided for at the year end.
- 4 The remarks of the Auditors made in the audited annual accounts for the year 2011-12 shall continue to be applicable for this quarter.
- 5 Figures for the previous periods have been regrouped/rearranged, wherever necessary, for the purpose of comparison.
- 6 These results are also available at the website of the Company at www.pvpcinema.com.

For Picturehouse Media Limited

Place: Chennai
Date: August 10, 2012

R. Nagarajan
Director